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Entered on Docket September 04, 2009 7:-- 18

Hon. Linda B. Riegle United States Bankruptcy Judge

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UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC,

USA Capital Diversified Trust Deed Fund, LLC,

USA Capital First Trust Deed Fund, LLC,

USA Securities, LLC,

Debtors.

Affects:

□ All Debtors

□ USA Commercial Mortgage Company

□ USA Capital Realty Advisors, LLC

□ USA Capital Diversified Trust Deed Fund, LLC

□ USA Securities, LLC

Case No. BK-S-06-10725-LBR Case No. BK-S-06-10726-LBR¹ Case No. BK-S-06-10727-LBR Case No. BK-S-06-10728-LBR² Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

Order Approving Stipulation to Disallow Mountain West Mortgage Proof of Claim in the amount of \$2,048,000.00 and to Vacate Related Deadlines and Court Dates

Preliminary Hearing: September 30, 2009

Time 2:30 p.m.

Trial: October 22, 2009 Time: 9:30 a.m.:

¹ This bankruptcy case was closed on September 23, 2008

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 26, 2007.

LEWIS ROCA LAWYERS 1 The Stipulation between USACM Liquidating Trust (the "USACM Trust"), by and 2 through its counsel, Lewis and Roca LLP, and Mountain West Mortgage, ("MWM"), by 3 and through its counsel, Pengilly Robbins Slater, [DE 7434] came before the Court for 4 consideration, no notice being necessary, and good cause appearing, it is: 5 ORDERED: 6 Claim 10725-00203, filed by MWM is hereby disallowed in its entirety 7 Each party shall bear its own attorneys fees and costs; 8 The deadlines for filing trial statements, pre-trial motions and exhibit/witness list 9 set forth in the Amended Order re Pre-Trial Matters, Trial and Settlement 10 Conference are vacated; 11 The pre-trial conference scheduled for September 30, 2009 at 2:30 p.m. and the 12 trial scheduled to begin on October 22, 2009 are vacated... 13 14 # # # 15 16 PREPARED AND SUBMITTED BY: APPROVED AS TO FORM AND 17 CONTENT PENGILLY ROBBINS SLATER LEWIS AND ROCA LLP 18 19 s/John Hinderaker 20 By By: s/Craig D. Slater, Rob Charles NV (#6593) 10080 West Alta Drive, Suite 140 John Hinderaker (AZ 18024 21 Las Vegas, NV 89145 pro hac vice) Attorneys for USACM Liquidating 22 Trust 23 24 25 26